

Retiree / Beneficiary Request Form

Requested information will be mailed to the address we have on file. If you would like the information you request to be emailed or faxed to you, please sign at the bottom of the form.

First Name Last Name Last 5 Digits of SSN

Street Address

City State Zip

Email Phone

Notice

If the address you provide on this form is different than the address we have on file, this form will be used to officially change your address.

I would like to request the following (select at least one option):

Income Verification

Copy of Direct Deposit Notice

Provide the months for which you would like duplicate deposit information:

Month/Year _____ Month/Year _____ Month/Year _____

Duplicate 1099R

Provide the years for which you would like duplicate 1099 forms:

Year _____ Year _____ Year _____

Signature

If you would like the information you have requested to be emailed or faxed to you, please sign below. We cannot forward information to you via email and fax without a signature.

I would like to receive the information I've requested above in an email.

I would like to receive the information I've requested above as a fax. Fax Number: _____

Signature: _____ Date: _____